Announcement to ASX
ASX Code: HTG

1 May 2026

INVESTOR WEBINAR PRESENTATION

Harvest Technology Group Ltd (ASX: HTG) ('**Harvest**' or 'the **Company**') lodges the attached Investor Webinar Presentation to be presented at the Company's Investor Webinar on Friday, 1 May 2026 at 4:15pm EST, as previously announced to the market on 27 April 2026.

The presentation is provided for investor information ahead of the webinar and should be read in conjunction with Harvest's prior ASX announcements and the disclaimers contained within the presentation.

- End -

This announcement was authorised for release by the Board of Harvest Technology Group Limited.

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About Harvest Technology Group

Harvest Technology Group Limited (ASX: HTG) is a global leader in network optimised remote operations that deliver real-time remote control, communication, automation, and monitoring capabilities. Headquartered in Perth, Australia, the group of companies is revolutionising remote field services with ultra-low bandwidth Network Optimised Livestreaming solutions that enable customers to stay connected to operations and personnel anywhere in the world while utilising just a fraction of existing bandwidth resources.

To learn more please visit: https://harvest.technology/

If you would like to receive the HTG Insights Newsletter for future updates, please visit our website and subscribe at the bottom of the page.

HARVEST
TECHNOLOGY GROUP

RESILIENT, REAL TIME CONNECTIVITY, VISIBILITY AND SITUATIONAL CONTROL, ANYWHERE ON EARTH

Featuring Nodestream™ Platform Update

INVESTOR WEBINAR PRESENTATION

Hosted by Jeff Sengelman, Executive Chair

May 2026

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MISSION CRITICAL. ALWAYS CONNECTED.

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HARVEST TECHNOLOGY GROUP

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THE PROBLEM: CONNECTIVITY IS CRITICAL

Helping deliver decision superiority and network integrity in adversity for mission success.

OVERCOMING JAMMING ELECTRONIC WARFARE

Active electromagnetic attacks sever conventional communication links.

Sophisticated adversaries target communications links first.

LOW BANDWIDTH AVAILABILITY

Most commercial systems are unreliable in remote or electronically contested communications zones.

When satellite and fibre optic networks are disrupted, the availability of connectivity solutions is critical.

BATTLEFIELD STRESS CAUSES LATENCY

Packet loss, network congestion, and link degradation render conventional video and data operationally useless.

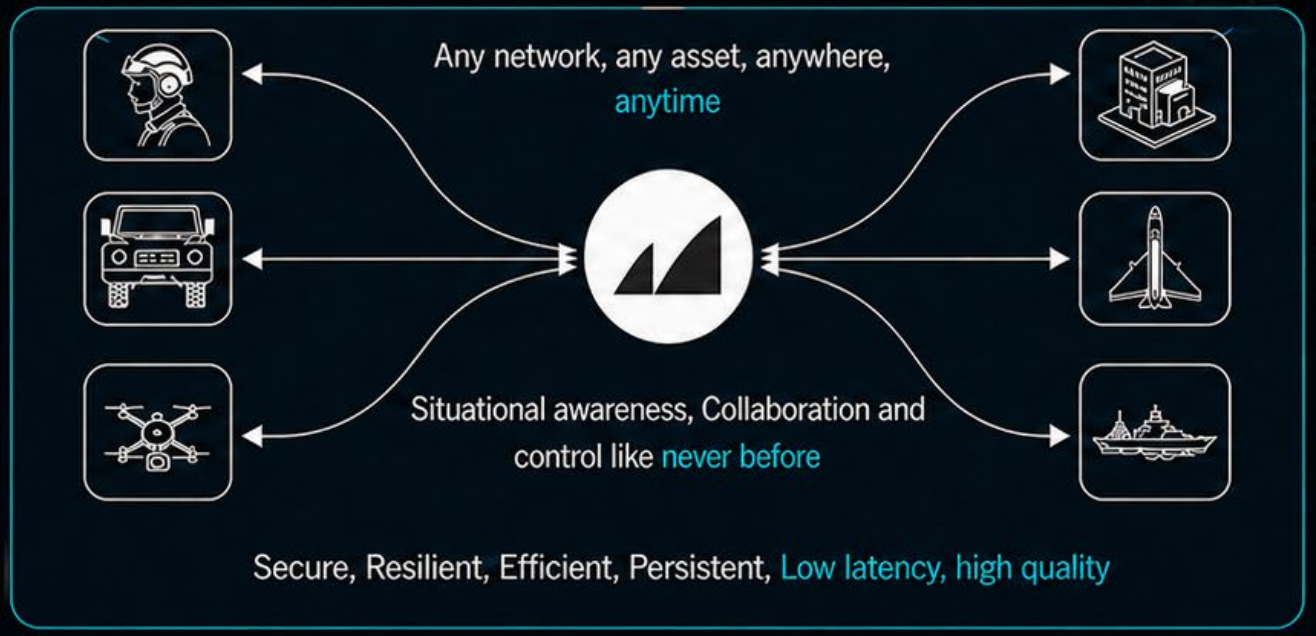
PLATFORMS AT POINT OF NEED

Bolted-on systems create fragile single points of failure.

Platforms need embedded comms, not accessory add-ons.

PROJECT CONSILIENCE

> *The linking together of evidence and knowledge across different disciplines, to form a comprehensive, unified awareness, insight and wisdom.*



THE ANSWER FOR ASSURED CONNECTIVITY IN DEGRADED AND CONTESTED NETWORK AND COMMUNICATIONS ENVIRONMENTS:

NODESTREAM™

- Real-time visibility and control
- Embedded, resilient and battle-proven
- Anywhere on Earth

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THE MARKET OPPORTUNITY

A $10–20bn+ MARKET

Each element requires connectivity and mission success

$2.75T	$4.27T	$10–20bn+	>90%
Global defence industry 2026 estimate[1]	Forecast by 2035[1]	Embedded defence comms addressable market[2]	Software margin once embedded

WHAT'S DRIVING DEMAND

AUTONOMY EXPANSION

Unmanned platforms across air, maritime, and land require embedded comms to function in denied environments.

ISR & TACTICAL EDGE

Real-time ISR demands low-bandwidth, high-reliability links that conventional protocols cannot deliver.

CONTESTED ENVIRONMENTS

NATO and allied forces prioritise communication survivability in EW-contested operational theatres.

ALLIED ALIGNMENT

US, NATO, Japan, and Australasia are investing heavily in interoperable, embedded defence infrastructure.

EVERY CONNECTED PLATFORM **REQUIRES RESILIENT COMMS.**

[1] *Business Research Insights, Global Defence Industry Market Report 2026–2035.*

[2] *Independent assessment; represents ~20–30% of total military communications market (Precedence Research, Fortune Business Insights, Coherent Market Insights, Mordor Intelligence).*

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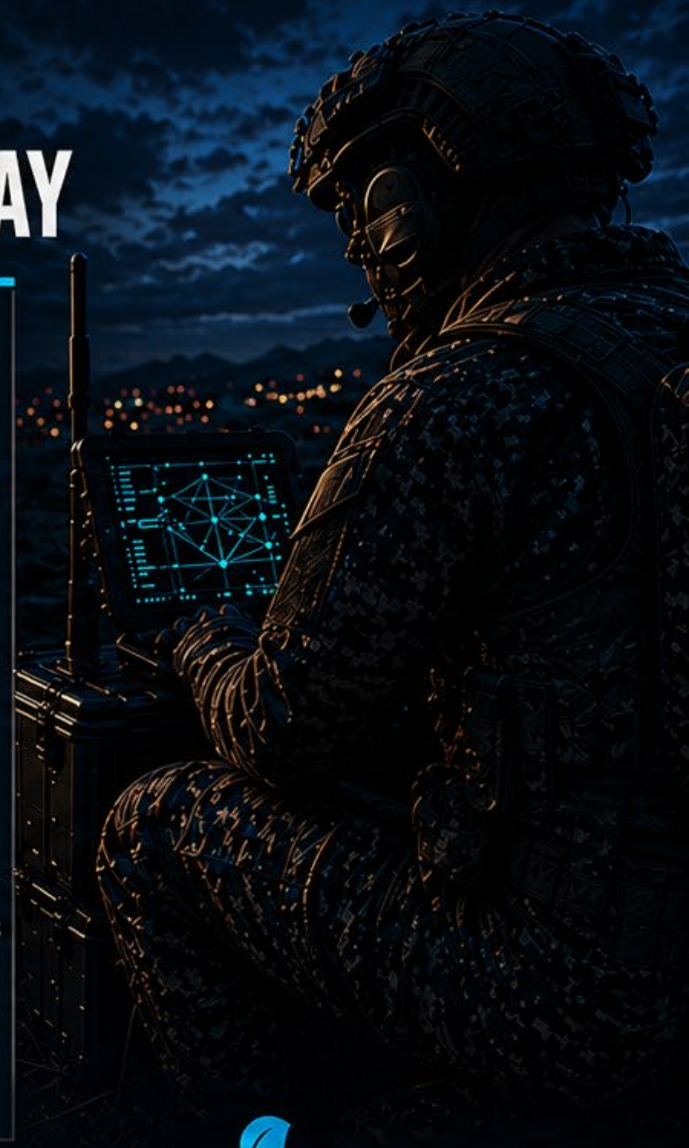
INDEPENDENT VERIFICATION

THIRD-PARTY CONFIRMED: TECHNOLOGY, MARKET & PROCUREMENT PATHWAY



TECHNOLOGY VERIFIED

- Independently assessed for survivability in contested, low-bandwidth environments
- Encryption, resilience, and operational reliability confirmed
- Verified fit-for-purpose for defence embedding
- NATO-linked field testing with follow-on orders secured

MARKET CONFIRMED

- US$10bn+ addressable market validated by independent assessment
- Driven by unmanned platforms and tactical edge ISR requirements
- Active and budgeted across US, NATO, Australasia and Japan
- Capital gap in embedded comms infrastructure confirmed

PROCUREMENT ALIGNED

- Defence procurement prioritises trust, certainty and mission advantage
- Proven deployment valued over speculative capability — Nodestream qualifies
- Embedding-first strategy directly aligned with procurement reality
- US defence contractor unmanned program integration underway

GO-TO-MARKET ACCELERATED

- Third-party advocate will represent HTG inside prime contractor environments
- Direct market entry support across US, NATO, and allied regions
- Faster transition from trials to embedded program agreements
- Advocacy materially reduces market and execution risk

[1] Independent technology and go-to-market assessment conducted by third-party defence and procurement specialists.
[2] US$10bn+ addressable market: Precedence Research, Fortune Business Insights, Coherent Market Insights, Mordor Intelligence.

BUSINESS MODEL

EMBEDDED INFRASTRUCTURE ECONOMICS – NOT A PRODUCT. NOT A SUBSCRIPTION.

Nodestream is embedded infrastructure — once it's inside a platform, it becomes part of the system. That is a structurally different economic position to any subscription or transactional software model.

PROGRAM-LEVEL LICENSING

Licensed at fleet and program level — not per seat. Revenue scales with platform adoption, not headcount.

>90% SOFTWARE MARGINS

Software-first value creation. Hardware components serve as enablers for embedding; economic value resides entirely in the software layer.

FIXED-FEE OPERATIONAL ACCESS

All-you-can-use access aligned with defence program budgeting cycles. Predictable for customers; recurring for HTG.

CAPITAL-LIGHT SCALING

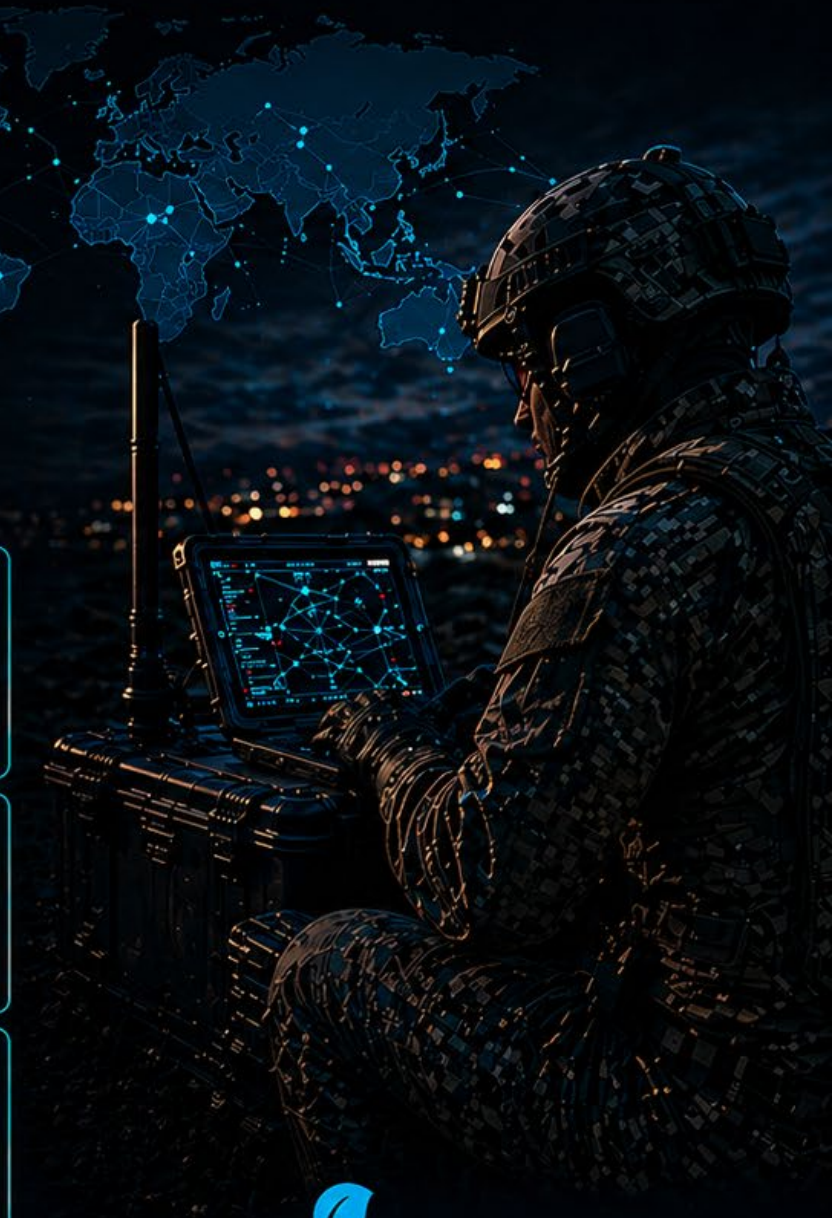
Once embedded in a platform, fleet expansion multiplies revenue without proportional cost growth. Infrastructure economics at its best.

LONG-DURATION CONTRACTS

Embedded subsystems become integral to dlatform operation — creating durable, difficult-to-remove revenue streams over program lifetimes.

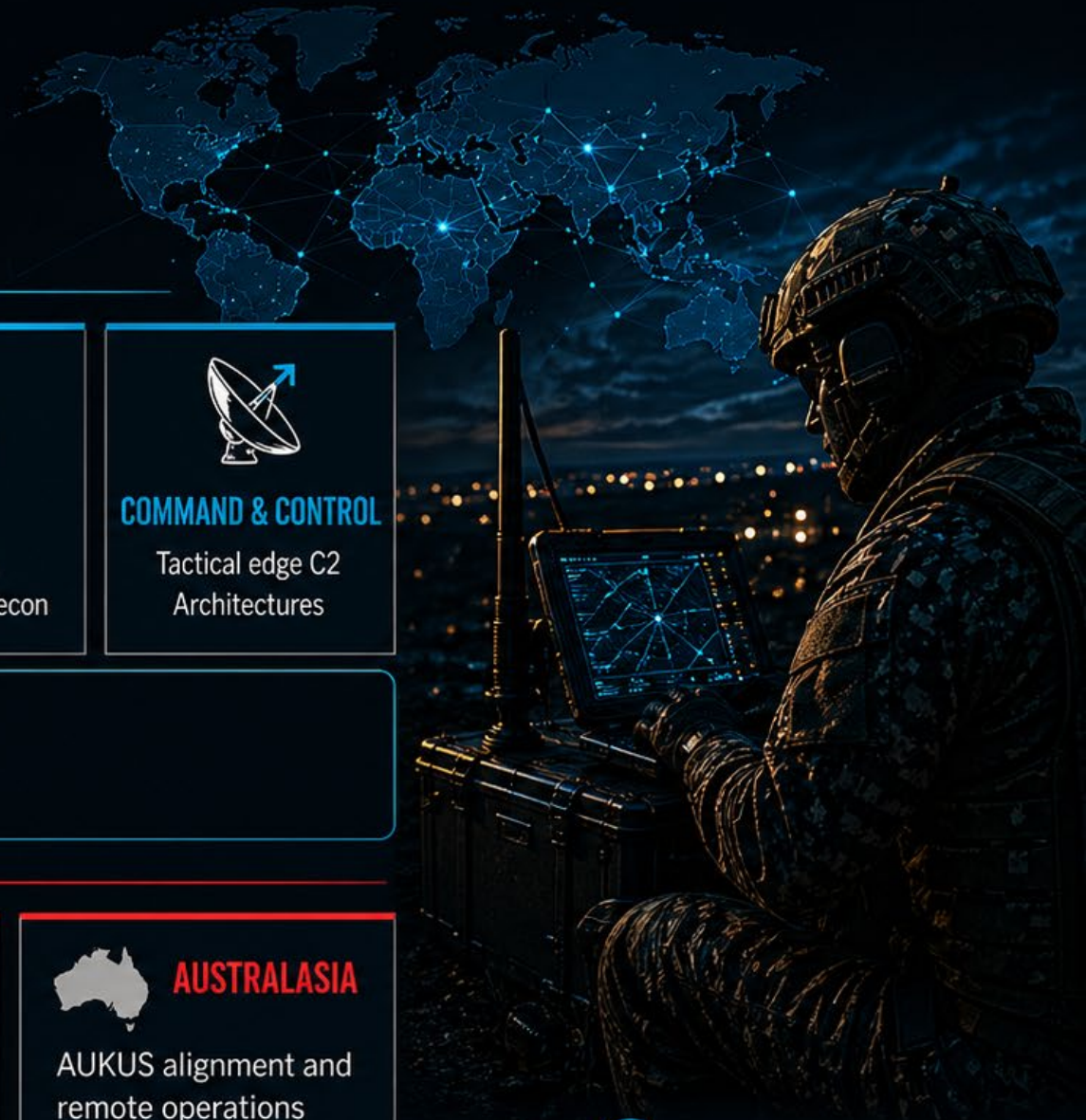
STRUCTURAL MOAT

Competitors cannot simply outsell HTG once Nodestream is inside a platform. It must be designed out — which rarely happens in defence programs.



OPERATIONAL FOCUS

WHERE NODESTREAM™ OPERATES



OPERATIONAL DOMAINS

UNMANNED AIR

UAS / UCAV
Fixed-wing, rotary & VTOL

MARITIME

USV / UUV
Surface & sub-surface

LAND SYSTEMS

UGV & Remote
Ground Platforms

ISR

Intelligence,
Surveillance & Recon

COMMAND & CONTROL

Tactical edge C2
Architectures

Nodestream is **embedded infrastructure** — once it's inside a platform, it becomes part of the system. That is a structurally different economic position to any subscription or transactional software model.

TARGET REGIONS

UNITED STATES

DOD, prime contractors & unmanned programs in operation

NATO / EUROPE

Allied interoperability in contested environment operations

JAPAN

Indo-Pacific partnerships and autonomous maritime platforms

AUSTRALASIA

AUKUS alignment and remote operations infrastructure

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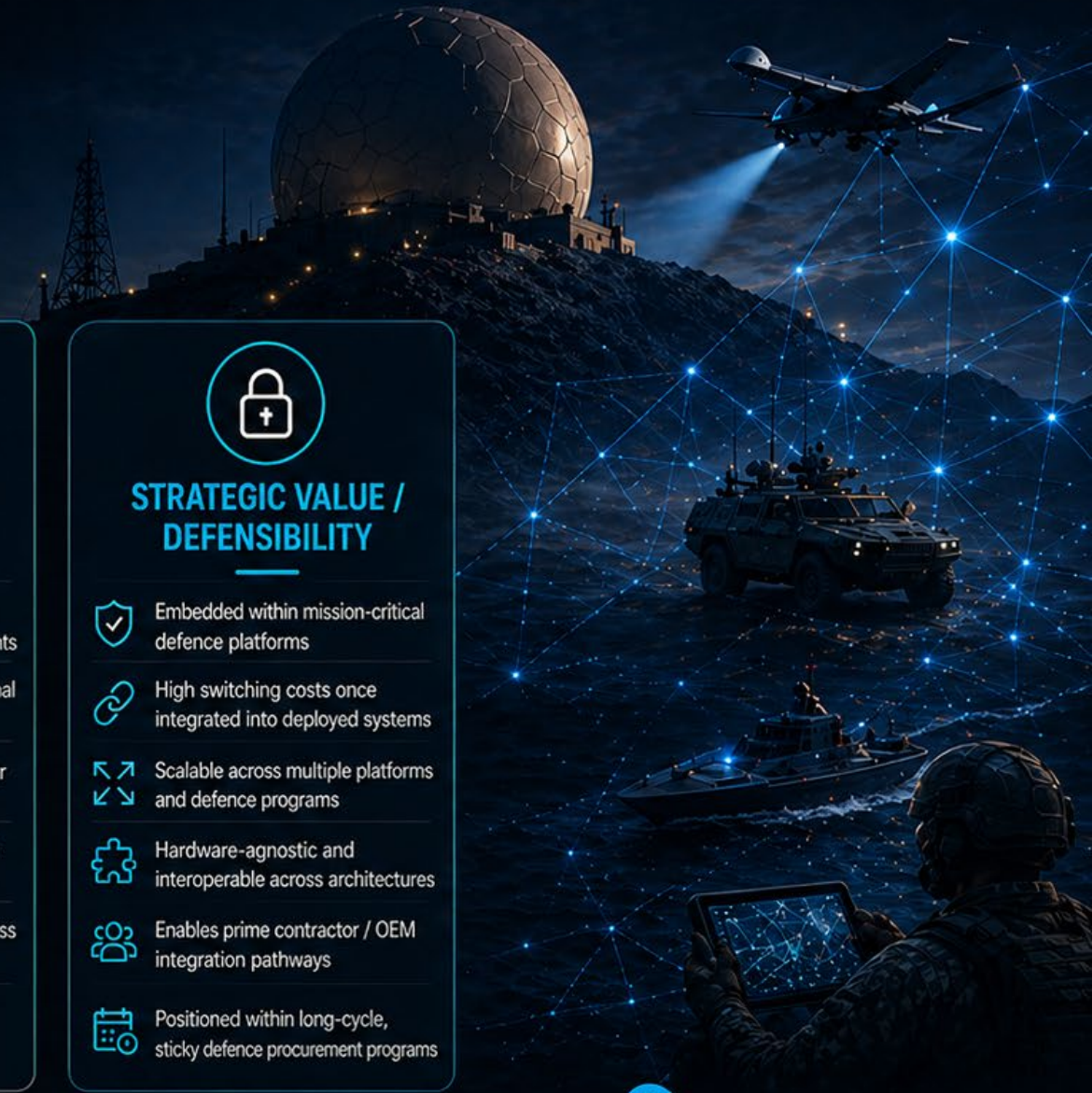
KEY CAPABILITIES

Embedded communications infrastructure delivering **resilience, control and advantage** in any environment.



EMBEDDED SOFTWARE AND HARDWARE

- Embedded communications protocol / software stack
- Operates across any available network, including SATCOM
- Synchronised video, voice, telemetry and control data
- Functional at ultra-low bandwidths (to 100 kbps)
- High tolerance to latency, jitter and degraded links
- Secure, encrypted and AI-enabled architecture

BATTLEFIELD APPLICATIONS

- Manned–unmanned teaming
- Drone and unmanned system command & control
- Remote vehicle / robotic platform operation
- Real-time tactical ISR and sensor dissemination
- Two-way video and battlefield collaboration
- Autonomous / swarm system coordination

OPERATIONAL ADVANTAGE

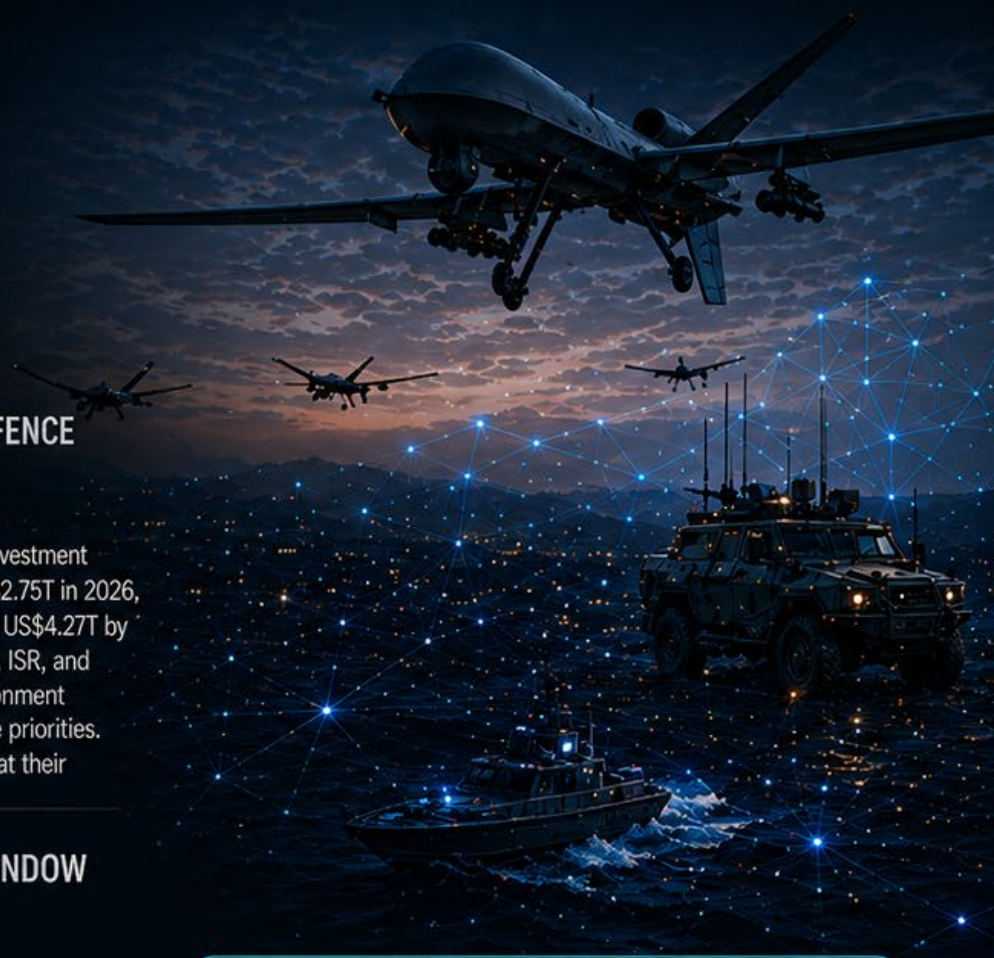
- Maintains communications in contested / degraded environments
- Enables control where conventional systems fail
- Compresses sensor-to-shooter timelines
- Enhances situational awareness at the tactical edge
- Reduces bandwidth burden across distributed assets
- Improves survivability and battlefield tempo

STRATEGIC VALUE / DEFENSIBILITY

- Embedded within mission-critical defence platforms
- High switching costs once integrated into deployed systems
- Scalable across multiple platforms and defence programs
- Hardware-agnostic and interoperable across architectures
- Enables prime contractor / OEM integration pathways
- Positioned within long-cycle, sticky defence procurement programs

WHY NODESTREAM™. WHY NOW.

The connectivity solution optimised for contested communications environments. Positioned to realise the full potential of AI, autonomy and 21st century networked battlespaces.



01 INDEPENDENTLY VERIFIED

Nodestream is not speculative. Independently assessed and confirmed deployable — NATO-linked field testing and US contractor integration already underway.

02 AI-FIRST EMBEDDED ARCHITECTURE

Built for the AI era — not retrofitted to it. Edge intelligence, adaptive encoding, and deep system embedding position Nodestream at the intersection of AI and autonomous defence.

03 RECORD DEFENCE TAILWINDS

Global defence investment estimated at US$2.75T in 2026, forecast to reach US$4.27T by 2035. Autonomy, ISR, and contested-environment capability are the priorities. Nodestream sits at their intersection.

04 STRUCTURAL MOAT ONCE EMBEDDED

Embedded subsystems become load-bearing infrastructure. Competitors cannot simply outsell HTG — Nodestream must be designed out, which rarely happens in defence programs.

05 CAPITAL-EFFICIENT MODEL

>90% software margins. Capital-light scaling. High operating leverage once Nodestream is embedded — revenue scales across fleets without proportional cost growth.

06 CLOSING WINDOW

As defence program commitments lock in and strategy reaches wider audiences, the entry point available today will not exist tomorrow. This opportunity is time-bound.

COMMS INFRASTRUCTURE. STRATEGIC ADVANTAGE.

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WHERE CAPITAL IS FLOWING — AND WHERE IT'S MISSING

CATEGORY
Autonomous systems and military robotics

~50 Deals
~$9.5B Total Raised

ANDURIL $5,480M	SARONIC $830M	Shield AI $765M	Skydio $400M
QUANTUM SYSTEMS $474M	FORTERRA $263M	Auterion $210M	TE-KEVER $171M
HERMESIS $140M	HEVEN DRONES $100M		

CATEGORY
Defense AI and mission software

~18 Deals
~$2.3B Total Raised

Helsing $1,358M	*Onebrief $323M	OCTRUS DEFENSE $136M	Kela $99M
PARRY LABS $80M	VANNEVAR Labs $75M	Second Front $72M	DEFCON AI $44M

CATEGORY
Counter-drone and directed energy

~15 Deals
~$1.7B Total Raised

CHAOS $930M	EPIRUS $450M	Cambridge Aerospace $130M	FORTEM TECHNOLOGIES $66M
DRONESHIELD $40M	3D-FEAD TECHNOLOGY $31M	ACS $30M	

Source: Adapted from Andrew Mackay, LinkedIn, Oct 2025 defence tech funding analysis.

CAPITAL IS CLUSTERING AROUND CONSENSUS[1]

~$9.5B Autonomy | ~$2.3B AI | ~$1.7B Counter-drone

THE GAP IS BEHAVIOUR, NOT CAPABILITY

Most tech is built in controlled environments
Fails under stress (electronic warfare, degraded networks)

MISSING LAYER: INFRASTRUCTURE

Connectivity
Resilience
Real-time control

WHERE NODESTREAM SITS

NodeStream enables real-time ops in degraded environments
Embedded infrastructure
Battlefield-proven
Bridge between capability and execution

DEFENCE WINNERS WILL BE THOSE THAT MAKE CAPABILITY WORK IN REALITY

[1] Source: US$10bn+ addressable market: Precedence Research, Fortune Business Insights, Coherent Market Insights, Mordor Intelligence.

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VALUE STATEMENT

Anyone can look good when the going is easy. Nodestream steps up when the connectivity going gets hard, and where others struggle to go.

COMPLETE THE MISSION, FIRST TIME.

Reliable, real-time communications that ensure intent is understood and executed.

HOW MUCH IS THE EFFECT WORTH AND HOW DO YOU REDUCE THE COST OF EFFECT?

Maximise impact, minimise resources, and achieve mission objectives with precision.

YOU ENSURE COMMUNICATIONS ARE THE MOST RESILIENT POSSIBLE.

Built for contested, degraded and denied environments—when others fail, we connect.

YOUR ADVANTAGE IS OUR MISSION.

We deliver the communications layer that enables decision speed, operational tempo and mission success.

RESILIENT COMMUNICATIONS. MISSION ASSURED.

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