ALPINE CAPITAL

NODESTREAM

MISSION CRITICAL.
ALWAYS CONNECTED.

NODESTREAM IS TRL 9 CERTIFIED WITH +500,000 OPERATIONAL HOURS IN COMMERCIAL SECTORS.

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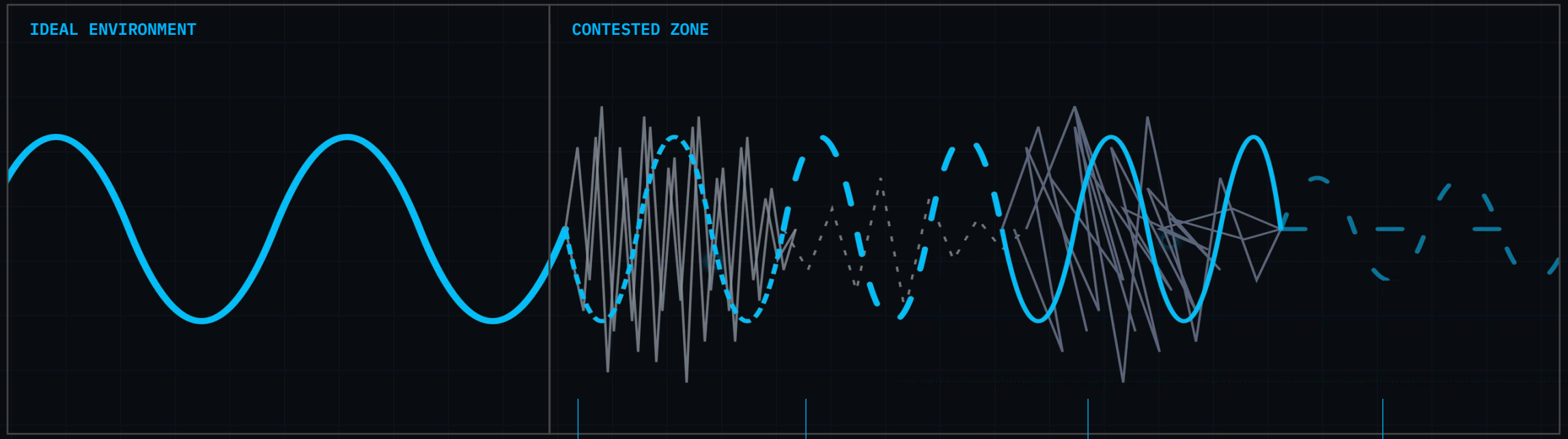
NODESTREAM

NODESTREAM™ PROVIDES THE ESSENTIAL EMBEDDED INFRASTRUCTURE REQUIRED TO MAINTAIN REAL-TIME VISIBILITY AND CONTROL IN THE WORLD'S MOST DEMANDING ENVIRONMENTS

AUTONOMOUS PLATFORMS ARE ONLY AS GOOD AS THEIR CONNECTION



Traditional communication systems fail in contested environments and are unusable when needed most

[01] Jamming

Adversaries target comms first. Attacks sever links and leave platforms blind.

[02] Low Bandwidth Availability

Satellite and cellular links in remote or contested zones deliver far less bandwidth than expected.

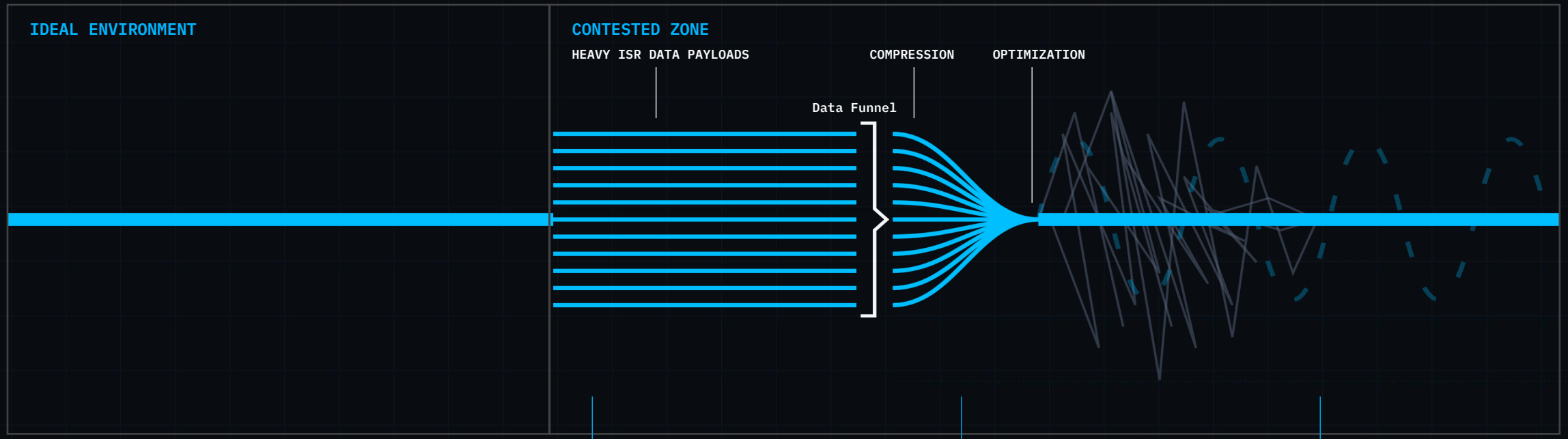
[03] Network Congestion & Latency

Packet loss above 10% breaks video. Congestion routinely renders feeds unusable.

[04] Degraded Infrastructure

Add-on accessories create fragile single points of failure; platforms need embedded comms.

NODESTREAM™ DELIVERS RESILIENT CONNECTIVITY THROUGH THE CONTESTED ZONE



Nodestream™ compresses mission-critical data to survive the thinnest, most degraded pipes

Nodestream™ squeezes HD video, voice, telemetry, and control data through any connection happens to be available: satellite, cellular, RF, or any combination.

When conventional systems break due to congestion or electronic warfare, Nodestream™ maintains real-time visibility and control.

Strict load bandwidth ensures environment tolerance in adverse conditions.

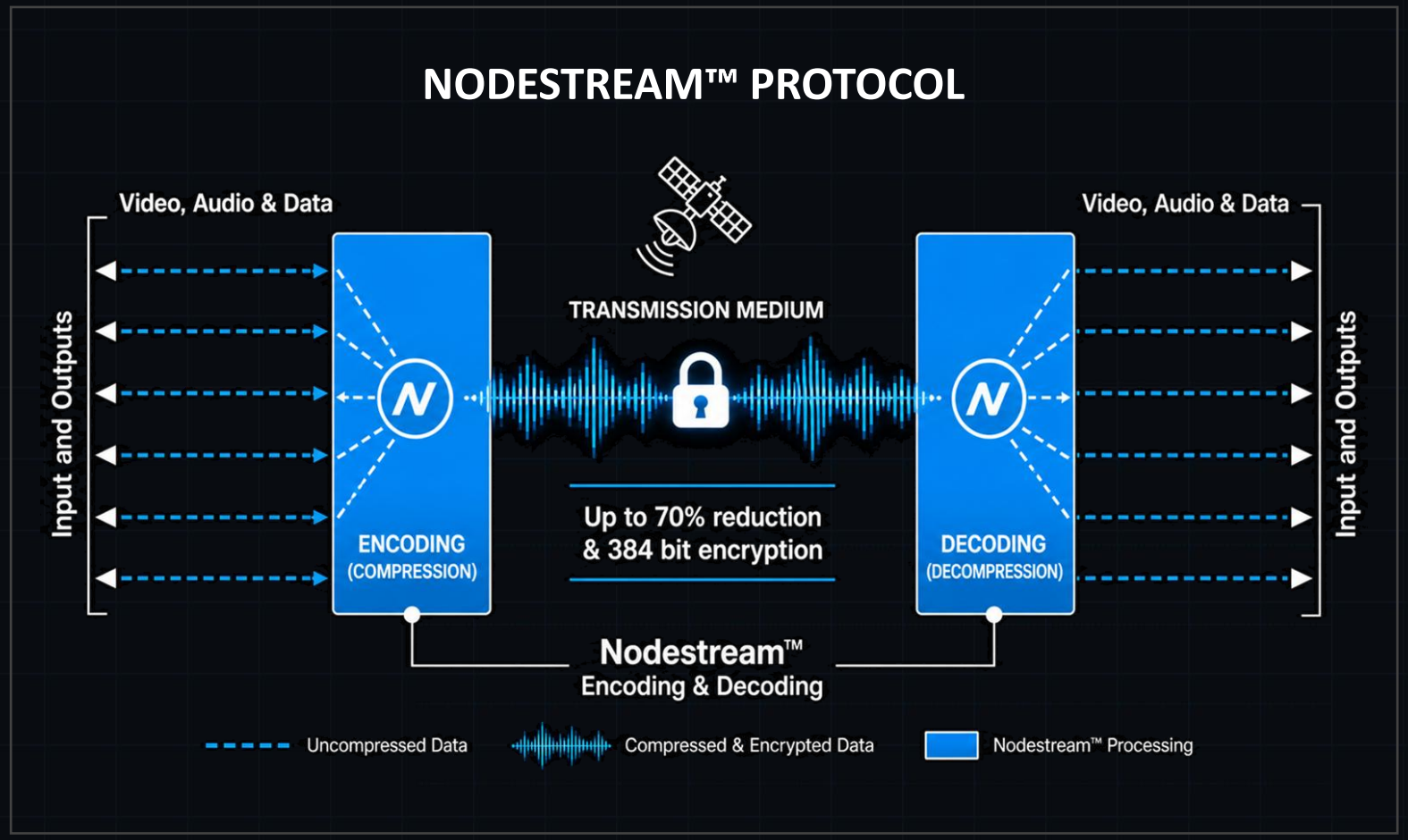
OUR VALUE PROPOSITION NODESTREAM™

NODESTREAM™ is widely regarded as the world's most survivable communications connectivity protocol.

NODESTREAM™ ensures secure, real-time video, audio, and data streaming. Staying connected when others fail.

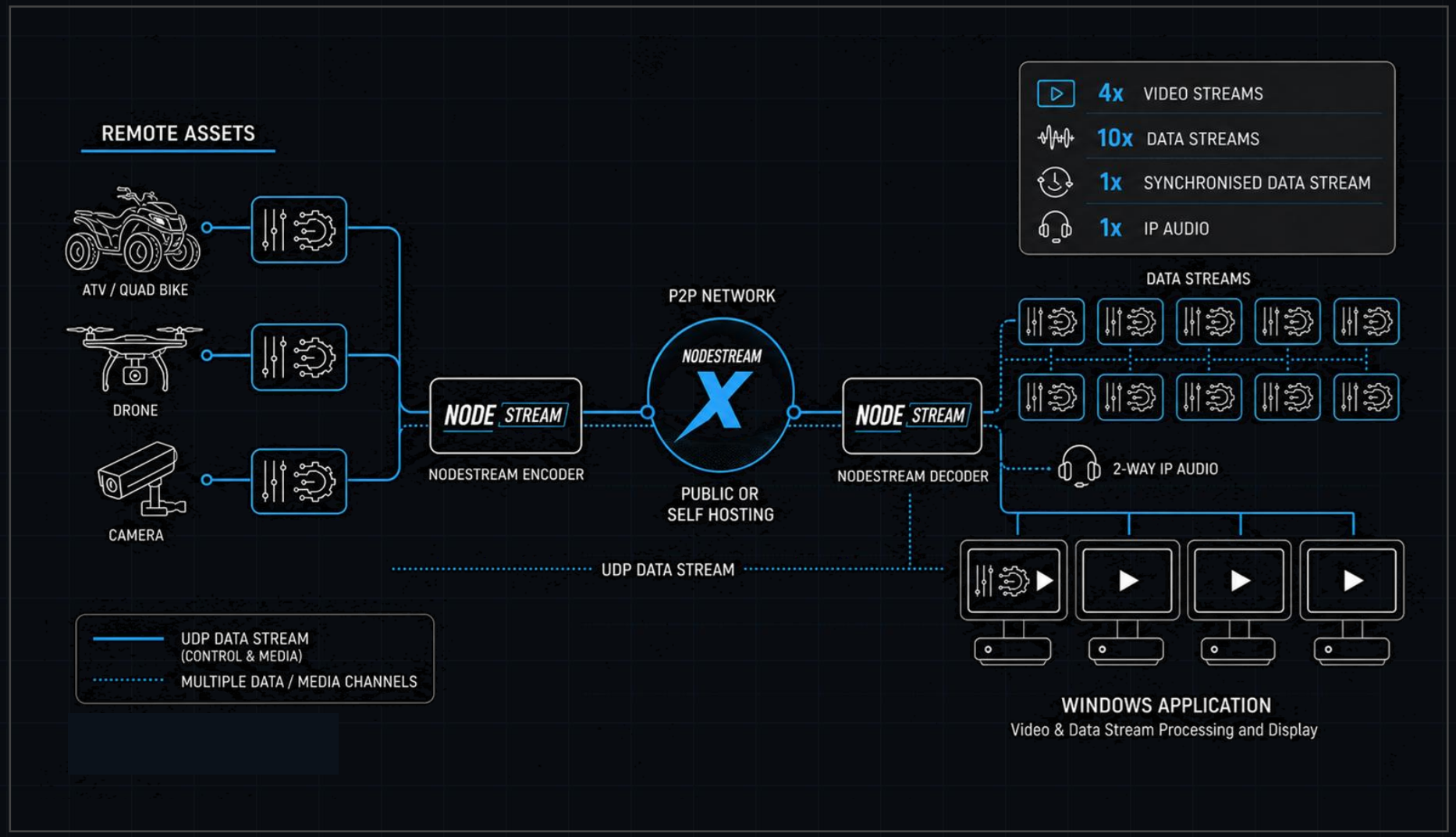
NODESTREAM™ sets the standard for communications connectivity in the most demanding mission critical environments.

NODESTREAM™ ensures high quality video content at extremely low bandwidths.



END-TO-END SYSTEM FOR LOW-LATENCY COMMUNICATIONS

NODESTREAM™ is an end-to-end system that captures, encodes, and securely transmits sensor data, video, audio, and telemetry over networks, synchronising data for real-time command, mission planning, and analytic, **ensuring low-latency**, survivable communications in bandwidth-constrained or contested environments.



WE DEPLOY AN UNBREAKABLE TETHER ACROSS THE THEATRE OF OPERATIONS

Secure, resilient communications provides real-time visibility and situational awareness to prevent combat casualties

RECORD DEFENCE INVESTMENT IS CREATING A MAJOR DEMAND WAVE FOR EMBEDDED COMMUNICATIONS

Estimated global defence industry[1]

US$2.75T
2026

US$4.27T
2035

US$10BN+
Embedded defence communications addressable market estimate[2]

Key demand drivers

[01] Autonomy Expansion

- Pentagon to procure 200,000+ autonomous systems by 2027.
- NATO's committed to raise defence spending to 5% of GDP by 2035 accelerates allied procurement.
- Each requires resilient embedded comms to function in denied environments.

[02] ISR at the Tactical Edge

- Real-time intelligence, surveillance, and reconnaissance demands low-bandwidth, high-reliability links that conventional protocols cannot deliver.
- Nodestream is purpose-built for exactly this constraint.

[03] Contested Environments

- US, NATO, AUKUS and allied forces have made communication survivability in contested theatres a top-line capability requirement.
- The EU's ReArm Europe plan mobilises up to €800bn for exactly this gap.

// Sources: 1. Business Research Insights, Global Defense Industry Market Report 2026-2035; 2. Independent assessment represents 20 to 30% of the total military communications market (Precedence Research; Fortune Business Insights, Mordor Intelligence)

NODESTREAM RESILIENT COMMUNICATIONS UNLOCKS THE US$13.5 BILLION INVESTMENT INTO DEFENCE

AUTONOMY

~$9.5B

Anduril $5.5B
Saronic $830M
Shield AI $765M
Skydio $400M
Quantum Systems $474M

DEFENCE AI

~$2.3B

Helsing $1.4B
Onebrief $323M
Octrus Defense $136M
Kela $99M
Parry Labs $80M

COUNTER-DRONE

~$1.7B

Chaos $930M
Epirus $450M
Cambridge Aerospace $130M
Fortem Technologies $66M
DroneShield $40M

US$13.5B
Invested into technology built and tested in controlled environments, and fails under stress

NODESTREAM

Nodestream unlocks the value of defence investment enabling operational execution under stress

- Resilient connectivity
- Real-time control
- Electronic warfare resistent

TWO CONFIGURATIONS, ONE PROTOCOL: UNMATCHED EFFICIENCY AT THE EDGE

NODESTREAM LIVE // Remote Monitoring

Multicast architecture (one source, many viewers). Up to 16 video channels per module at 1080p. Web-application UI. Video recording built in. 384-bit encryption to server. Use case: fleet monitoring, subsea operations, wildfire surveillance.

NODESTREAM X // Active Control

Point-to-point and point-to-multicast. Up to 4 video channels at 1080p Pro mode. Military-grade 384-bit encryption. IP audio intercom (two-way voice). Up to 11 independent data channels (UDP, TCP, Serial). PTZ camera control. Frame-synchronous data syncing. Use case: drone C2, ROV operation, unmanned surface vessel control.

Nodestream is TRL 9 certified

500,000+ operational hours in commercial sectors

SHARED PROTOCOL LAYER: Network-agnostic · Satellite-optimised · End-to-end encrypted · Compatible with most camera formats · Runs on customer or HTG-supplied hardware

FEATURE	LIVE	X
Video channels	16	4 (Pro)
Audio (intercom)	—	YES
Data channels	—	11
PTZ control	—	YES
Architecture	Multicast	Point-to-point
Encryption	384-bit	384-bit military
HD bandwidth floor	8 kbps	8 kbps

NODESTREAM HAS BEEN INDEPENDENTLY VERIFIED FOR DEFENCE-GRADE DEPLOYMENT

[01] INDEPENDENT VERIFICATION

Nodestream technology has passed rigorous independent third-party technical verification.

[02] DEFENCE-RELATED TESTING

Proven efficacy in simulating practical defence-focused testing environments.

[03] INFRASTRUCTURE VALIDATION

Successfully validating as core embedded infrastructure, confirming its superiority over top-layer application models.

	Legacy Communications	Nodestream Embedded Infrastructure
Performance under jamming	System failure	Operations maintained
Bandwidth dependency	High and stable	Very low and variable
Environment tolerance	Fragile amid jamming	Operational under adverse conditions
Latency profile	High latency under network congestion	Real-time visibility and control
Implementation model	Vulnerable top-layer software subscription	Core embedded infrastructure

ONCE NODESTREAM IS EMBEDDED, IT BECOMES PART OF SYSTEM: DURABLE, RECURRING REVENUE AT SCALE

[01] PROGRAM-LEVEL LICENSING

Revenue scales with platform adoption with licensing at fleet and program level, not based on headcount.

[02] >90% SOFTWARE MARGINS

Hardware components serve as enablers for embedding. Economic value resides entirely in the software layer.

FY25 gross margin: ~88%.
H1 FY26: ~93%.

[03] FIXED-FEE OPERATIONAL ACCESS

All-you-can-use access aligned with defence program budgeting cycles. Predictable for customers and recurring for HTG.

[04] CAPITAL-LIGHT SCALING

Once embedded in a platform, fleet expansion multiplies revenue without proportional cost growth. Infrastructure economics at its best.

[05] LONG-DURATION CONTRACTS

Embedded subsystems become integral to platform operation creating durable, difficult-to-remove revenue streams over program lifetimes.

[06] STRUCTURAL MOAT

Integration depth ensures that Nodestream must be designed out of a platform which rarely happens in defence programs

NODESTREAM IS TARGETING EVERY CRITICAL UNMANNED DOMAIN AND ALLIED REGION

OPERATIONAL DOMAINS

UAS / UCAV
Fixed-wing, rotary, and VTOL unmanned air systems

USV / UUV
Surface and sub-surface maritime platforms

UGV
Unmanned ground vehicles and remote ground platforms

ISR
Intelligence, surveillance, and reconnaissance

C2
Tactical edge command and control architectures

TARGET REGIONS

United States
DOD, prime contractors, and unmanned programs in operation

NATO / Europe
Allied interoperability in contested environment operations

Japan
Indo-Pacific partnerships and autonomous maritime platforms

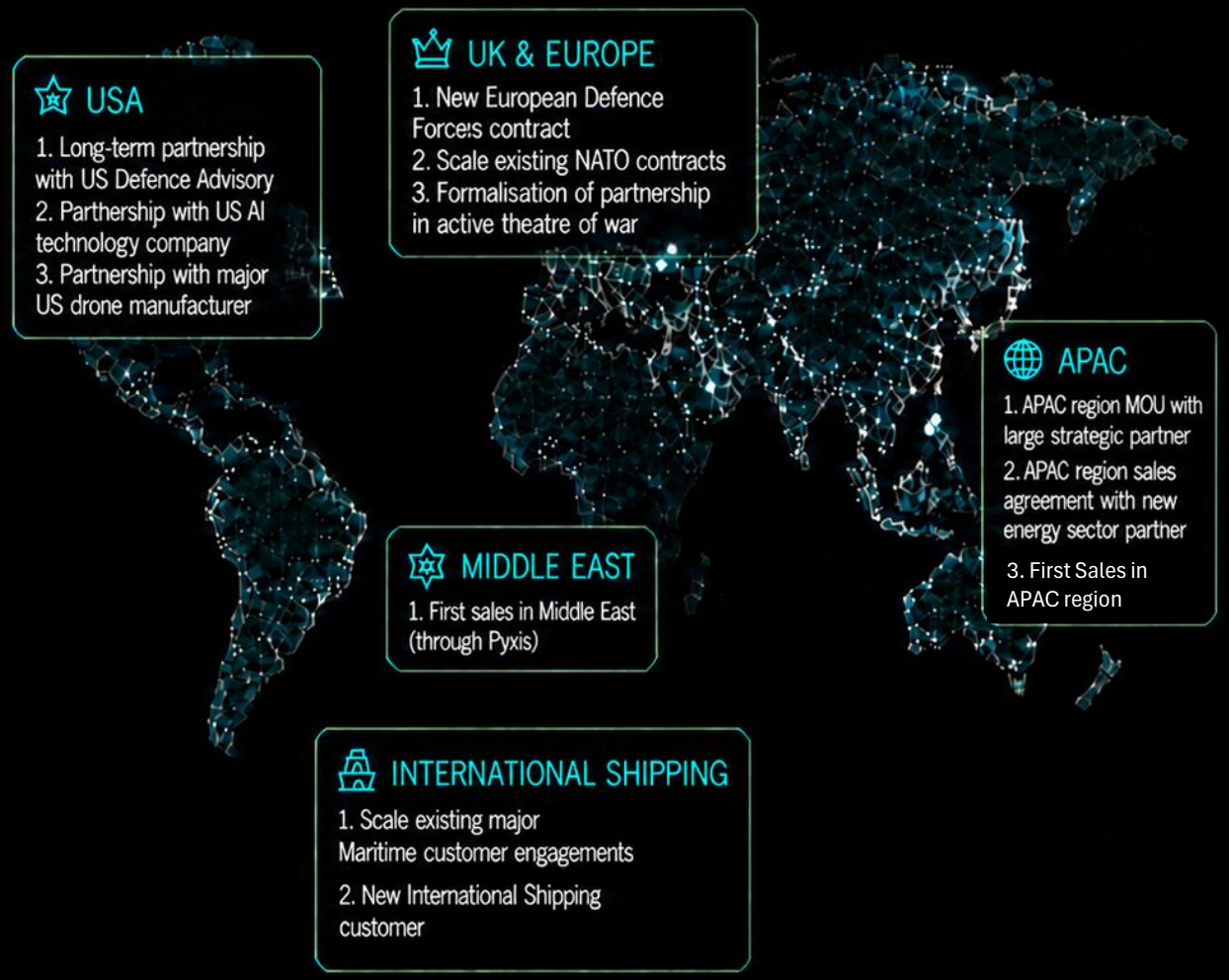
Australasia
AUKUS alignment and remote operations infrastructure

Middle East & North Africa
Exclusive reseller agreement with Pyxis Controls active

NEAR TERM ACTIVITY PROGRAM WITH A LARGE NUMBER OF VALUE CATALYSTS

SALES PIPELINE GLOBAL OPPORTUNITIES, DEFENCE FOCUS & SCALABLE GROWTH

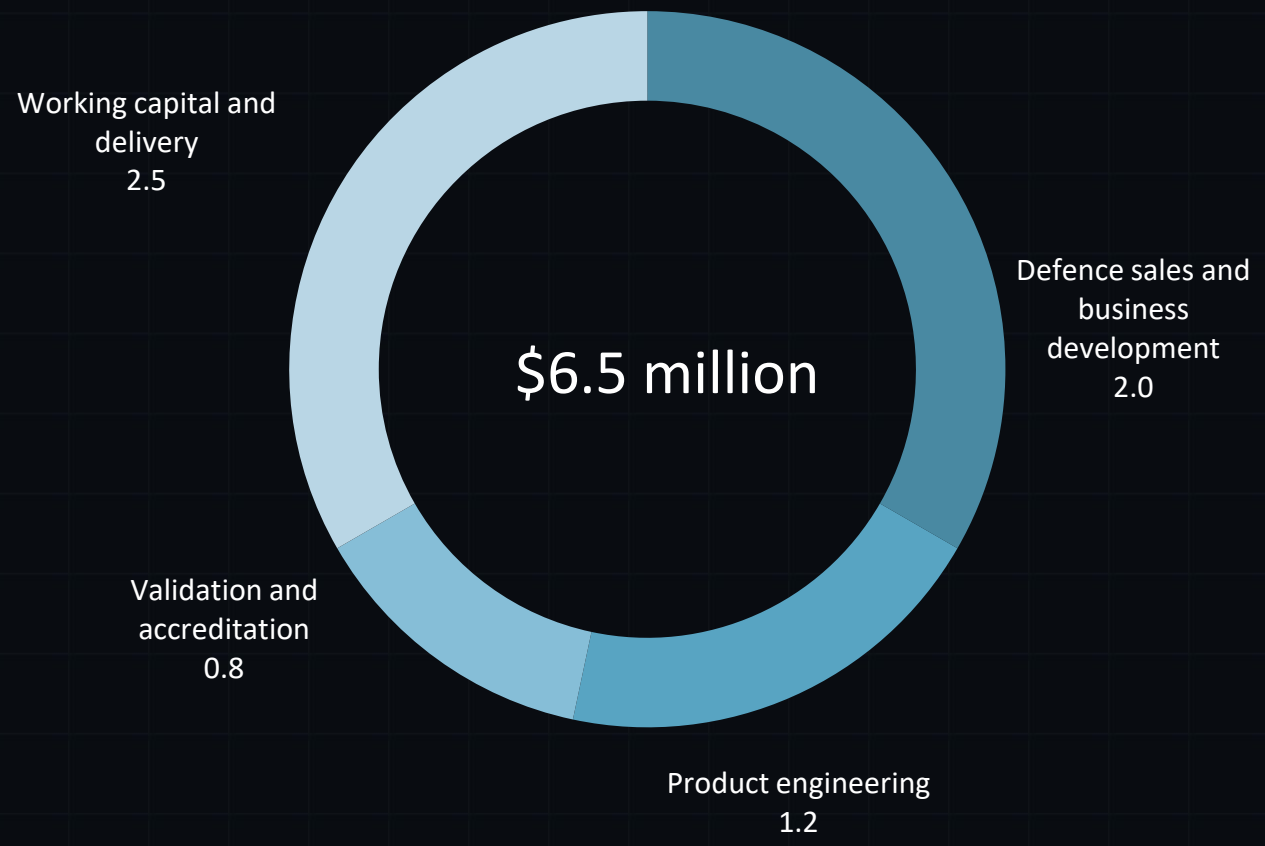
OPPORTUNITY	0–3 MONTHS	3–6 MONTHS	6–12 MONTHS
Long-term partnership with US Defence Advisory	●		
New European Defence Forces contract	●		
Scale existing NATO contracts		●	
APAC region MOU with large strategic parther		●	
APAC region sales agreement with new energy sector parther		●	
First sales in APAC region			○
First sales in Middle East (through Pyxis)		●	
Scale existing major Maritime customer engagements			●
New International Shipping customer			○
Partnership with US AI technology company	●		
Partnership with major US drone manufacturer	●		
Formalisation of partnership in active theatre of war			○



$6.5 MILLION RAISE TO EXTEND RUNWAY THROUGH THE CRITICAL 12-MONTH EXECUTION WINDOW

OFFER OVERVIEW	Harvest Technology Group Ltd ("**Harvest Technology Group**", "**HTG**" or the "**Company**") is undertaking an equity raising via a Placement ("**the Offer**") to raise approximately A$6.5 million via the issuance of approximately 650 million new fully paid ordinary shares (the "**New Shares**") at an issue price of A$0.0100 per New Share. • Tranche One of the Placement to raise ~A$3.0m by the issue of 300m New Shares under the Company's LR 7.1 & 7.1A placement capacity; and • Tranche Two of the Placement to raise ~A$3.5m by the issue of 350m New Shares, subject to shareholder approval at an Extraordinary General Meeting ("**EGM**"). The Company reserves the right to accept oversubscriptions via the Placement.
OFFER PRICE	Offer Price of A$0.0100 per New Share, which represents a nil discount to the HTG closing price of A$0.1000 per share on 22nd May 2026, a 7.3% discount to the 5-day volume weighted average price ("**VWAP**") and a 9.8% discount to the 15-day VWAP.
USE OF PROCEEDS	• Go to Market Strategy - Business Development, pre-sales & customer engagement; • Defence Ready Compliance - Certifications & security; • R&D - Nodestream Technology Platform; and • Working Capital.
RANKING	New Shares issued under the Offer will rank equally with existing shares on issue.
LEAD MANAGER	Alpine Capital Pty Ltd have been appointed as Sole Lead Managers and Bookrunner to the Placement.
TIMETABLE	Trading halt — 9am Monday, 25th May 2026 Announcement of the results of the Placement —Wednesday, 27th May 2026 Settlement of New Shares issued under the Placement — Tuesday, 2nd June 2026 Allotment and normal trading of New Shares issued under the Placement — Wednesday, 3rd June 2026 EGM to Approve issue of Tranche Two Share & Options - July 2026

$6.5 MILLION RAISE TO EXTEND RUNWAY THROUGH THE CRITICAL 12-MONTH EXECUTION WINDOW



Near term targets

- US / NATO market entry
- Prime contractor engagement
- NDAA-compliant variant
- Platform integration for pilot programs
- Complete third-party benchmarking
- Pursue US accreditation pathways

SUMMARY OF EXISTING CONVERTIBLE NOTES AND OPTIONS SECURITIES

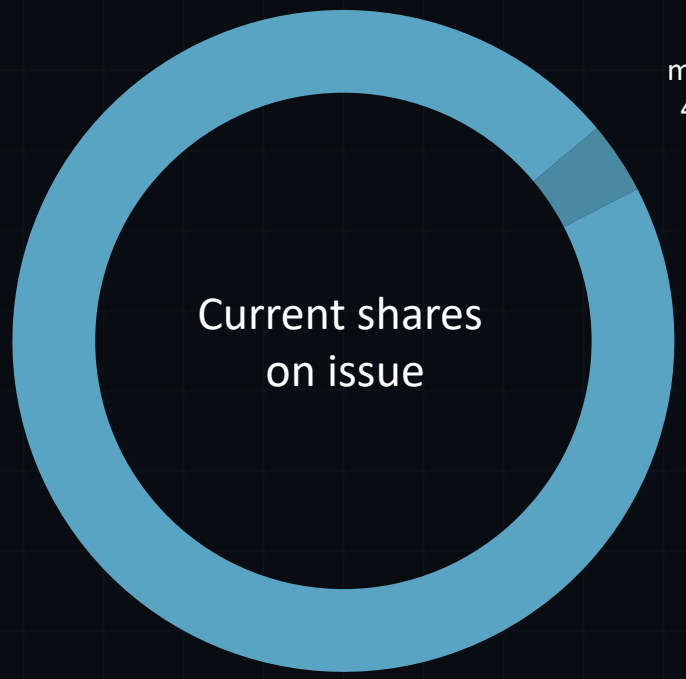
CONVERTIBLE NOTES

SERIES	VALUE	MATURITY DATE	DETAILS	SECURITY/ INTEREST DETAILS
Convertible Notes 1	$2,306,500	1 October 2026	Convertible at $0.022/share at noteholder election	15% interest (9% cash quarterly/ 6% capitalised). Notes 1 & 2 secured by first ranking GSA
Convertible Notes 2	$2,306,500	1 October 2026		
Convertible Notes 3	$2,615,000	14 October 2026		
Convertible Notes 4	$1,116,000	27 November 2026		
Convertible Notes 5	$1,980,000	25 February 2027		
Convertible Notes 6	$1,181,342	26 September 2027	Lower of 15% premium to Reference Price or 10% discount to selected 5-day VWAPs	No interest. Third ranking GSA+ first ranking FY26 R&D rebate security (capped $800k)
Convertible Notes 7	$300,000	17 November 2027	Convertible at $0.022/share	15% capitalised interest. Includes 1 option per 2 conversion shares if converted in first 12 months (3.0c strike, 2-year term)
Convertible Notes 8	$1,000,000	19 December 2027	Lower of 15% premium to Reference Price or 10% discount to selected 5-day VWAPs	No interest. Third ranking GSA + first-ranking FY26 R&D rebate security (capped $800k)
TOTAL	**$12,805,342**			

OPTIONS

OPTIONS	QUANTITY	WEIGHTED EXERCISE PRICE	VALUE OF EXERCISE
HTG030	239,014,119	$0.0286	$6,840,470
TOTAL OPTIONS	**239,014,119**	**$0.0286**	**$6,840,470**

CORPORATE SNAPSHOT



CAPITAL STRUCTURE

Shares on Issue	**1,204,377,219**
Options	**239,014,119**
Total Convertible Notes Value	**$12,805,342**
Share Price (as at 22 May 2026)	**$0.010**
Undiluted Market Cap	**~$12.0M**
Pro-forma Cash[1]	**~$7.0M**
Board & Management Ownership	**~3.52%**

(1) Cash as at 31 March 2026 and placement funds of A$6.5m

WHY NODESTREAM™. WHY NOW

[01] INDEPENDENTLY VERIFIED

Independently assessed and confirmed deployable with NATO-linked field testing and US contractor integration underway.

[02] AI-FIRST EMBEDDED ARCHITECTURE

Built for the AI era with deep system embedding positions Nodestream at the intersection of AI and autonomous defence.

[03] RECORD DEFENCE TAILWINDS

Global defence investment estimated at to reach US$4.27T by 2035. Autonomy, ISR, and contested-environment capability are priorities. Nodestream sits at their intersection.

[04] CAPITAL-EFFICIENT MODEL

Capital-light scaling with >90% software margins creates high operating leverage as fast scale across fleets does not add proportional cost growth.

[05] STRUCTURAL MOAT ONCE EMBEDDED

Embedded subsystems become load-bearing infrastructure. Competitors cannot easily displace Nodestream once embedded.

[06] STRATEGIC TIPPING POINT

Defence program commitments locking in the near-term embedding systems today which cannot be displaced tomorrow.

ALPINE CAPITAL

NODESTREAM

CONTACT:
JEFF SENGELMAN, EXECUTIVE CHAIR
Harvest Technology Group