FORRESTANIA RESOURCES

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ASX RELEASE

Forrestania Secures Hub Agreements and Advances Restart Readiness

Forrestania Resources Limited (ASX: FRS) ("FRS" or "the Company") is pleased to announce the execution of a suite of commercial agreements supporting the development of its Lake Johnston and Edna May processing hub strategy.

Operations Readiness

To support its processing hub strategy and planned restart activities, Forrestania has secured a number of key operational and supply chain agreements.

The Company has executed a framework agreement with SGS Australia Pty Ltd for the provision of laboratory services across Lake Johnston and Edna May, providing access to commercial laboratory services and a pathway for future on-site laboratory capability.

Forrestania has also entered into a haulage agreement with Campbell Gold Haulage Pty Ltd, establishing a logistics framework to support the transport of ore into both processing hubs and future regional ore sourcing opportunities.

In addition, the Company has executed a long-term sodium cyanide supply agreement with Orica Australia Pty Ltd for the Lake Johnston Processing Facility. The 5-year agreement commencing in 2027 provides long-term security of supply for a critical processing reagent together with associated cyanide handling infrastructure and technical support services. The agreement incorporates forecast annual supply volumes of approximately 1,000 tonnes per annum and a minimum contracted volume of 5,000 tonnes over the initial term.

As part of restart readiness activities at the Edna May processing facility, Forrestania has also placed orders for key long-lead equipment and consumables.

Replacement SAG mill and ball mill liners have been ordered and are scheduled for delivery in November 2026. The Company has further placed orders for grinding media and activated carbon, securing critical consumables required for the grinding and gold recovery circuits.

Collectively, these agreements and procurement initiatives materially advance Forrestania's operational readiness and establish key processing, logistics, reagent supply and laboratory analysis foundations required to support future operations at Lake Johnston and Edna May.

Ore Purchase Agreement

Forrestania has entered into an ore purchase agreement with First Au Limited that establishes a framework for the purchase and processing of up to 2 million tonnes of third-party ore over a 24-month period through campaign-based processing arrangements.

Under the agreement:

- Ore may be processed through either the Lake Johnston or Edna May processing facility at Forrestania's election.
- Ore parcels are expected to range from 50,000 tonnes to 150,000 tonnes per campaign.
- Ore supplied must satisfy agreed grade and metallurgical recovery requirements.
- Forrestania acquires title to delivered ore and retains ownership of recovered gold and associated minerals, with supplier payments determined under agreed commercial pricing formulae linked to ore characteristics and processing outcomes.
- The agreement supports the Company's strategy of maximising utilisation of its processing infrastructure at Lake Johnston and Edna May.

Executive Chairman David Geraghty said:

"We're continuing to make significant strides following the acquisition of the Edna May Gold Mine. Across our business we are securing the critical ingredients required for successful operations, including ore supply opportunities, laboratory capability, haulage capacity, reagent supply arrangements, mill liners and processing consumables.

With these foundations progressively being put in place, Forrestania is continuing to advance restart readiness activities while building the operational platform required to support long-term utilisation of the Lake Johnston and Edna May processing hubs."

Image 1: Lake Johnston Processing Facility

Image 2: Lake Johnston Processing Facility (130,000 ROM stockpile in foreground)

Image 3: CIL Tank construction - Lake Johnston Processing Facility

Image 4: CIL Tank components in transit to Lake Johnston Processing Facility

This announcement has been authorised for release by the Board of Forrestania Resources Limited.

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About Forrestania Resources Limited

Forrestania Resources Limited (ASX: FRS) is an Australian gold exploration and development company focused on building a significant Western Australian gold business.

Forrestania's strategy is centred on growing its gold resource inventory through disciplined exploration, value-accretive acquisitions and the advancement of high-quality development opportunities capable of supporting long-term production.

Forrestania has established a substantial portfolio of gold assets across Western Australia's premier mineral provinces, including the Southern Cross, Eastern Goldfields and Forrestania regions. These assets provide the foundation for the Company's strategy to develop two complementary processing hubs at Edna May and Lake Johnston, creating a scalable platform for future production and regional consolidation.

Supported by an experienced Board and management team with a proven track record of discovery, project development and mine operations, Forrestania is committed to creating long-term shareholder value through technical excellence, disciplined capital allocation and responsible resource development.

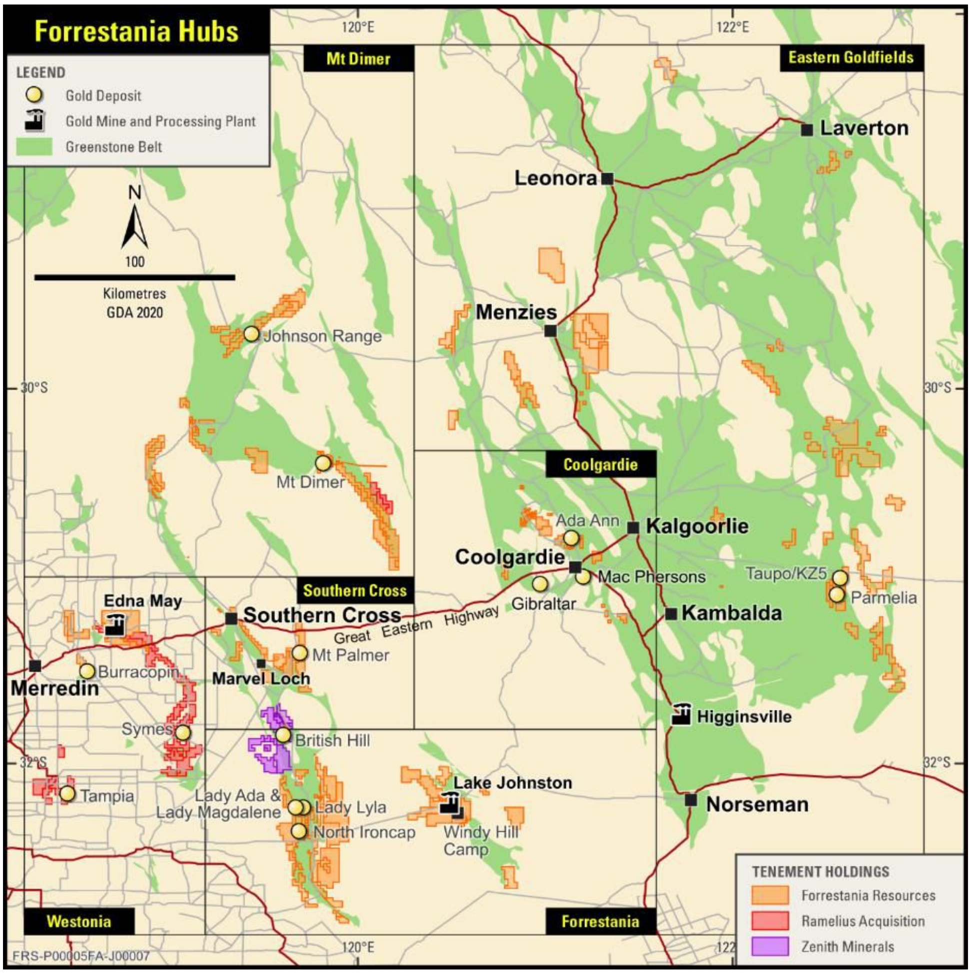

Figure 1. Forrestania Regional Location Map